

IowaDocs® Announcements:

(December 2021)

Office Closure:

Due to the Holiday season the Iowa State Bar Association will be closed and therefore IowaDocs® support will not be available from noon on 12/23/21 until 9am on 01/03/22.

Updated Probate Inventory Forms:

Beginning on Monday, December 20, 2021, many of the probate inventory forms* in the IowaDocs® library will be adjusted to reflect the changes in the Court Cost Bill passed by the Iowa legislature earlier this year. With this change users of IowaDocs® will see a new column called “Value of Probate Assets” on many of the schedules and the Questionnaire and Recapitulation form, which will allow the Clerks to compute costs in a more efficient manner.

Users who have created answer files (datasets) before this change can still use their answer files but will need to open each item on each affected schedules for the calculations to properly be reflected on the schedules, Questionnaire and Recapitulation form, and Cover Sheet (Report and Inventory form). To see how this will work please visit the following link for further instruction: <https://youtu.be/Meq3t1Hi7T0>

*Affected forms:

- Report and Inventory form (Cover Sheet)
- Questionnaire and Recapitulation form (format of this form has been updated)
- Schedules A, B, C, D, E1, E2, F, G, I-IA-706, I-INV
 - Schedule F1 has been removed
 - Schedule I Annuities and Schedule I Non-706 Annuities are renamed to I-IA-706 and I-INV

IowaDocs® YouTube Channel:

Reminder that there are instructional videos and recorded webinars on our IowaDocs® YouTube Channel that will help in learning how to use the new system. Please visit the URL below to access this channel:

- IowaDocs® YouTube Channel: <https://www.youtube.com/channel/UCEYUp-jTQ2i7mIDoscn8GNA/videos>