

2024 IowaDocs Form Fixes			
Date	Form	Category	Fix
01/02/24	Affidavit of Filing Foreign Judgment and Notice by Clerk, #167	Civil Litigation	Assembly error on tempate run fixed
01/06/24	Child Support Calculator	Child Support	Added 2024 version; also added this folder to the Family Law category
01/11/24	Schedule J	Probate Inventory	Fixed footer's extra line showing
01/11/24	Court Officer Deed #P201	Probate	Fixed signature showing an extra line
01/12/24	Probate Inventory	Probate Inventory	a few templates had an assembly error
01/15/24	Declaration Relating to Life Sustaining Procedures (Living Will) and Durable Power of Attorney for Health Care Decisions (Medical Power of Attorney) #123	PoA	Assembly error on tempate run fixed
01/17/24	P203: Petition for probate of will and appointment of executor(s)	Probate	When adding petitioner doesn't allow to select parties already added previously. Also if manually inputting this party at time of assembling this form it wasn't allowing to add persons name; this was added.
01/19/24	Trustee's Affidavit (Individual and Corporate) #113/#114	Real Estate	removed asterix in item #5 and comment about this asterix. Updated the footer from April 2017 to January 2024
01/22/24	Variety of forms		changed a variety of forms to remove gender specific pronouns
02/19/24	Residential Purchase Agreement, #152	Real Estate	removed signature line entry for SSN# (do not need on this form)
02/19/24	Offer to Buy Real Estate and Acceptance #153	Real Estate	removed signature line entry for SSN# (do not need on this form)
02/19/24	Offer to Buy Real Estate and Acceptance, #180	Real Estate	removed signature line entry for SSN# (do not need on this form)
02/21/24	PMF901, PMF902, PMF903, PMF904, PMF905 & PMF906	Probate Letters	Removed these forms and replaced with current acknowledgment forms (194, 195 & 196)
02/23/24	Affidavit of Surviving Joint Tenant for Change of Title, #339	Probate	changed warning on item #3; change interview to provide date, and instrument/book and page information for #3
02/23/24	Schedule I-IA-706 (Probate Inventory)	Probate Inventory	Schedule I-IA-706, #P706 now has the ability to ask if any of the retirement plans or annuities are taxable
03/15/24	Affidavit of Financial Status #311	Civil Litigation	variety of enhancements to the interview and template. See attached Addendum for a listing of these changes.
03/07/24	Application for Iowa Vital Record	Misc	Updated form to July 2023 released form
03/20/24	Order Admitting Will to Probate and Appointing Executor, #P207	Probate	Missing text at the end of the form: "and the Clerk of said Court is directed to issue Letters of Appointment." was added
04/15/24	Partial Release of Real Estate Mortgage #130	Real Estate	1) Removed the question for landlord – this party has nothing to do with this form - 2) Mortgagee is the “undersigned” for this form, so signature line will show this person - 3) Mortgagor removed question about person signing this form

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04/15/24	Release of Real Estate Mortgage #129	Real Estate	1) Remove the question for “undersigned” – this party is the Mortgagee - 2) Mortgagor does not need the question about person signing this form
04/15/24	706 Schedule I annuities	Probate Inventory	inputting a number with commas created an error, fixed. Also amount was not carrying over properly to tax form, fixed.
04/26/24	Civil and Criminal Jury Instructions	Jury Instructions	updated all instructions
05/08/24	All real estate forms with legal descriptions	Real Estate	New number 22 added to this list - as shown in attached "Iowa Code 428A.2 Exceptions"
05/28/24	P282 Inventory of Protected Person with Schedules	Guard/Cons	♦NEW PACKAGE♦ - available for users located at Guardianship and Conservatorship Forms > Guardianship And Conservatorship Packages. Template called "P282 - Inventory of Protected Person with Schedules" adds ability to add schedules to your inventory
07/16/24	P207: Order Admitting Will to Probate and Appointing Executor	Guard/Cons	edits to static text.
07/30/24	Combined Petition for Appointment of Guardian and Conservator for Adult #P272	Guard/Cons	Removed questions/text referring to minors - this is an adult form
08/16/24	Jury Instructions	Jury Instructions	<p><b>Criminal Jury Instruction Changes:</b></p> <ol style="list-style-type: none"> <li>Revised text updates only: <ul style="list-style-type: none"> <li>▶ 400.2 (the word “No” is removed from the title)</li> <li>▶ 400.3</li> <li>▶ 810.1</li> <li>▶ 810.2</li> <li>▶ 810.3</li> </ul> </li> <li>New Instructions, these options will need to be added into the interview: <ul style="list-style-type: none"> <li>▶ 200.50</li> <li>▶ 200.51</li> <li>▶ 200.52</li> <li>▶ 200.53</li> </ul> </li> </ol> <p><b>Civil Jury Instruction Changes</b></p> <ol style="list-style-type: none"> <li>Revised text updates only: <ul style="list-style-type: none"> <li>▶ 3120.3</li> <li>▶ 3130.1</li> </ul> </li> </ol>

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08/20/24	Petition for Appointment of Conservator for Minor #P271	Guard/Cons	Added ability to add more than 1 custodian
08/22/24	Subpoenas Folder	Civil Litigation	Moved this folder to root directory and renamed it "Subpoenas - Civil Cases" per Legal Forms Committee request
08/22/24	Affidavit for Distribution of Property, #P303	Probate	Renamed this form to: 40-day Non-administration Affidavit(very small estate affidavit), #P303 ♦♦Added warning text to "information" dialog explaining how to use this form.
08/27/24	Certificate of Organization	Business	updated form and interview to comply with IA Code §489.201
08/28/24	Report and Inventory	Probate Inventory	remove the 5 drop-down options for this field, only needs to be a text field
09/09/24	Iowa Statutory Power of Attorney #120	PoA	Fixed issue with selecting Iowa and the counties within Iowa
09/18/24	Combined Petition for Appointment of Guardian and Conservator for Adult #P272	Guard/Cons	fixed copyright year
09/26/24	Security Agreement, General Form #116	Commercial	"Other Party" entry doesn't allow for entity or trust
10/03/24	IA706 tax form	Probate Inventory	IA706 tax form, Schedule J and K calculation issue: inputs "Administrative expenses" in Schedule J (and shows on Line 36 on tax form) but does not need or input anything for Schedule K (part 1(Line 37) or part 2(Line 38)) then the "Total Deductions" (Line 39 on tax form) will not calculate.
10/10/24	Combined Petition for Appointment of Guardian and Conservator for Adult, #P272	Guard/Cons	Document Assembly Failed error
11/11/24	Durable Power of Attorney for Health Care Decisions #121	PoA	decedents bday question is missing